

The Rego Resource Management Base Kit

Stay on track with Resource Management portlets and guides.

The RegoExpress base kits are built on core best practices we've refined for over a decade. Our PPM engagements span 600+ customers and include thousands of development requests. Rego Base Kits are the fastest, most cost-effective way to implement the widest array of Project and Portfolio Management solutions. Implementing these items collectively has saved organizations thousands of dollars.

The Rego Resource Management Base Kit is loaded with 15 Rego-developed portlets, one process, four notifications, a dashboard configuration, and comprehensive training materials to supplement 18 out-of-the-box resource management processes. This package supports the time tracking, capacity, and allocation features of CA PPM.

What's Included:

Rego-Developed Dashboard & Portlets



Demand Management Portlets:

15 demand management portlets developed by Rego will inform decision-making and streamline your resource allocation process. Portlets include: All Assignments, Allocation Compliance (by Column Chart, Pie Chart, Pie Chart Drill Down, and by Resource Manager), Capacity Graph, Missing Time by OBS and by Resource Manager, OBS Utilization, Time by Resource, Actuals/ETC/Allocations

by Resource, Resource Time by Investment Detail and Pie Chart, Resource Vacation, and RM Governance.



Dashboard Configuration:

This dashboard configuration puts critical Resource Management information at your fingertips.

Rego Developed Portlets



Notifications:

Four notifications enhance Resource Management efficiency: Time Tracking Stalker by Resource and Resource Manager, Allocation Confirmation Notification, and Resource Over-Allocation Notification.



Process:

Grappling with timesheets? Rego's Timesheet Approval Process has a checks-and-balances style to ensure proper time entry.

Training Guides



Best Practices:

An informative deck covering both general principles and critical tasks in Resource Management.



2 Quick Reference Cards:

Helpful tools to assist with managing resource allocation and using the Team Tab.

Rego's Resource Management Base Kit supplements and works with 18 OOTB reports and portlets including those covering capacity, allocation, forecasting, workloads, investments, and governance.



Rego Base Kits are Supported by regoXchange

regoxchange is the largest PPM content library with hundreds of prebuilt portlets, training artifacts (including videos), reports, technical tricks, and workflows designed to help users increase the value of their PPM tool.

Pricing Information

The Rego Resource Management Base Kit is priced as a one-time cost, or users can subscribe to regoXchange for access to all regoXchange content.

# of CA PPM Users	Resource Management Base Kit	regoxchange theWorX Subscription
0-99	\$1,000	\$2,500
100-499	\$2,000	\$5,000
500-2,999	\$2,000	\$7,500
3,000 and Up	\$2,000	\$10,000

Other Base Kits Offered by Rego

- Administrative
- Adoption Metrics
- Demand Management
- Financial Management
- Performance Monitoring
- Portfolio Management
- Project Scheduling
- Resource Management
- Resource Management—Advanced
- Time Tracking