

See your horizon with Demand Management portlets and guides.

The RegoExpress base kits are built on core best practices we've refined for over a decade. Our PPM engagements span 600+ customers and include thousands of development requests. Rego Base Kits are the fastest, most cost-effective way to implement the widest array of Project and Portfolio Management solutions. Implementing these items collectively has saved organizations thousands of dollars.

The Rego Demand Management Base Kit is loaded with 14 Rego-developed portlets, two processes, one app, and comprehensive training materials that supplement the out-of-the-box processes. By incorporating demand management along with portfolio management, your organization can have one source of truth to view potential and existing work for enterprise planning and prioritization.

What's Included:

Rego Developed Idea-Content

Convert Idea to Project (process):

Minimizes effort for PMs to set up new projects from Ideas by importing more data, including the ability to retain the team from the initial Idea.

Idea Allocation Uploader (config/app):

Now, you can import allocations from an external Excel spreadsheet. Once imported, you'll see the allocations right on the Idea Team tab.

Idea Portlets:

Seven different portlets in total, including Idea Progress, Idea List, and five more portlets to let you quickly and easily see Ideas by Business Unit, Department, Priority, Sponsor, and Stage.

Rego Developed Incident-Content

Incident Portlets:

Four portlets help capture unplanned work in the nature of Help/Service Desk requests. These include All Incidents, Notes, Trending, and Trending Volume over Time.

Incident Dashboard (config/app):

Includes three portlets that provide an overview of incidents and related tasks, so you can avoid navigation between the incident and the project and see details, notes, and assignments in one place.

Convert Incident to Task (process):

Avoid double-entry and quickly create project tasks from incidents with this conversion process.

Training Guides

Best Practices:

This training document gives you the latest in demand management best practices. Start with a general overview and then dive into the specifics.

5 Quick Reference Cards:

Helpful tools to assist you throughout the whole Demand Management cycle: accessing and creating Ideas, approving and converting Ideas, staffing Ideas, accessing and creating Incidents, and converting Incidents to project work.



CA PPM and ServiceNow Demand Integration:

Have both CA and ServiceNow PPM? Want a better way to pass information between the systems? This training document is key to understand how to streamline the integration process.

Rego's Demand Management Base Kit supplements and works with OOTB processes like Idea Review, Idea Approve, and Assign Incident.



Rego Base Kits are Supported by regoXchange

regoXchange is the largest PPM content library with hundreds of prebuilt portlets, training artifacts (including videos), reports, technical tricks, and workflows designed to help users increase the value of their PPM tool.

Pricing Information

The Rego Demand Management Base Kit is priced as a one-time cost, or users can subscribe to regoXchange for access to all regoXchange content.

# of CA PPM Users	Demand Management Base Kit	regoXchange theWorX Subscription
0-99	\$1,000	\$2,500
100-499	\$2,000	\$5,000
500-2,999	\$2,000	\$7,500
3,000 and Up	\$2,000	\$10,000

Other Base Kits Offered by Rego

- Administrative
- Adoption Metrics
- Demand Management
- Financial Management
- Performance Monitoring
- Portfolio Management
- Project Scheduling
- Resource Management
- Resource Management—Advanced
- Time Tracking

